

360 Degrees of Financial Literacy



PRESENTATION OUTLINE

A. Funding Your Retirement

B. Living on Less in Retirement

C. Housing Needs

D. Estate Planning

E. Getting the Most from Medicare

F. Wills

G. Power of Attorney

H. Long Term Care Insurance

360 Degrees of Financial Literacy is a national effort of the CPA profession to improve the financial understanding of Americans. It provides a comprehensive approach to financial education, focusing on the information that people need at each stage of their lives from childhood to retirement. For more information, visit www.360financialliteracy.org.

