

360 Degrees of Financial Literacy



**PRESENTATION OUTLINE**

**A. Achieving Your Financial Goals**

- Creating a Budget
- Saving and Investing—10 Simple Strategies
- Investing in Your Future

**B. Child Care**

**C. Teaching Your Children Money Management**

- Elementary
- Middle School
- High School

**D. Making College a Reality**

- Start Saving Now
- Financial Aid
- Other Options

**E. Protecting Your Family with Insurance**

- Life Insurance
- Health Insurance
- Long-Term Disability Insurance
- Long-Term Care Insurance

**F. Estate Planning Checklist**

- Estate Planning Tools
- Terms You Need to Know

360 Degrees of Financial Literacy is a national effort of the CPA profession to improve the financial understanding of Americans. It provides a comprehensive approach to financial education, focusing on the information that people need at each stage of their lives from childhood to retirement. For more information, visit [www.360financialliteracy.org](http://www.360financialliteracy.org).

