

360 Degrees of Financial Literacy



PRESENTATION OUTLINE

A. Achieving Your Financial Goals

- Creating a Budget
- Credit Cards: What You Don't Know Can Hurt You
- Saving and Investing—10 Simple Strategies
- Investing in Your Future

B. Protecting Yourself & Your Family with Insurance

- Life Insurance
- Health Insurance
- Long-Term Disability Insurance

C. Issues for Reservists

- Insurance for Reservists
- Managing Your Finances While Serving Your Country

**D. Fighting for Your Country:
A Guide to Living Overseas**

E. Getting Tax Smart

- Maximizing Your Military Tax Benefits

F. A Guide to Your Retirement Benefits

360 Degrees of Financial Literacy is a national effort of the CPA profession to improve the financial understanding of Americans. It provides a comprehensive approach to financial education, focusing on the information that people need at each stage of their lives from childhood to retirement. For more information, visit www.360financialliteracy.org.

